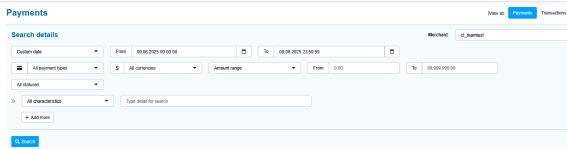


Displaying Payments and Transaction

Defining filters for search

When starting to search for operations (payments) you first have to select the payments you would like to see:



The screenshot shows a 'Payments' search interface. It includes a 'Search details' section with several filters: 'Collection date' (From: 01/01/2020 00:00:00, To: 01/01/2021 23:59:59), 'Currency' (All payment types, \$, All currencies), 'Amount range' (From: 0.00, To: 10,000,000.00), and 'Merchant' (All merchants). There is also a 'Merchant ID number' field and a 'Type filter for search' dropdown. A 'Q Search' button is at the bottom left.

Viewing as Payment or Transactions

You can choose to view data in two different formats:

1. Payment View

- Provides a **collective overview** of all related transactions within a single payment process.
- Displays summary data including:
 - **Amount authorized**
 - **Amount captured**
 - **Amount credited**
- Shows the **overall status** of the payment.

2. Transaction View

- Displays **each individual transaction** (e.g., authorization, capture, refund) separately.
- Each transaction includes:
 - The **specific amount** processed
 - The **individual status** and **response code**

Merchant Selection

If your user account is linked to multiple Merchant IDs (e.g. by branch or country), you can:

- Select a **specific Merchant ID**
- Or choose to search **across all available Merchant IDs**

Period Filter (Date/Time)

You can filter transactions based on the date and time by selecting:

- A **custom date range**: specify start and end date/time
- A **predefined time frame**, such as:
 - Last hour
 - Last 6 hours
 - Today, this week, this month
 - Previous month

Filters for Payment Type, Currency and Amount

You can refine your search using:

- **Payment types** (e.g., credit card brands, direct debit, PayPal)
- **Currency**
- **Amount filter**:
 - Exact amount
 - Amount range (from - to)

Status Filters

Application Button

The button at the bottom allows you to jump to the corresponding page within the application. You must be logged in to jump to the corresponding page within the application.

On this page

- [Defining filters for search](#)
 - [Viewing as Payment or Transactions](#)
 - [1. Payment View](#)
 - [2. Transaction View](#)
 - [Merchant Selection](#)
 - [Period Filter \(Date/Time\)](#)
 - [Filters for Payment Type, Currency and Amount](#)
 - [Status Filters](#)
 - [Operation \(Payment\) View](#)
 - [Transaction View](#)
 - [Characteristics Search](#)
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- [Select columns and order](#)
 - [Configuring Visible Columns](#)
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 - [Select Columns to Add](#)
 - [Save or Cancel Setup](#)

In this section

Filter options vary depending on your selected view:

Operation (Payment) View

- Filter by **payment status**, such as:
 - OK
 - Failed
 - Pending

Transaction View

- First, select a **transaction type** (e.g., capture, refund)
- Then filter by **transaction status**, such as:
 - OK
 - Failed
 - Pending

- Displaying an operation
- Displaying payment transactions for an operation
- Displaying Payments and Transaction
- Exporting operations with all information
- Finding operations using the global search (optional)
- Payment / Transaction Details View
- Reconciliation - Search operations for an account number
- Search and view Settlement files
- Search for operations for an account number
- Searching for and filtering operations
- Searching for operations for a payment method or a payment method provider
- Searching for settlement files
- Viewing operations

Characteristics Search

Use characteristics to search for specific values, such as:

- Your **payment reference number**
- A specific **Axapta Platform response code**

Additional options like **email address** or **approval code** (for credit card transactions) will be available soon.

- The **"Search in all characteristics"** option allows you to search across all supported fields.
- Use **"Add more"** to include up to **three custom search characteristics** – all of which must match for a result to appear.

Search-Button

After defining all search filters finally click on "Search" to start search of payment operations / transactions.

A list of matching payments is then shown below.

i Number of search results is limited to 10.000 payments / transactions. If your result list is larger than this, please be more specific in your search criterias (period, payment type, characteristics, ...).

Show result list

After search has been finished the list of search results is shown like this:

Merchant reference number	Reference number	Payment method	Company	Submitted	Captured	Credited	Status	Card number	Card type	Approval code
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	1,23	-	Pending	4111xxxxx1111	VISA	301975
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	2,22	-	Success	4111xxxxx1111	VISA	307701
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	4,44	-	Pending	5000xxxxx4444	MasterCard	296204
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	3,33	-	Success	5000xxxxx4444	MasterCard	440530
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	1,23	-	Pending	4111xxxxx1111	VISA	766481
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	2,22	-	Success	4111xxxxx1111	VISA	164248
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	4,44	-	Pending	5000xxxxx4444	MasterCard	803660
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	3,33	-	Success	4111xxxxx1111	VISA	808362
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	1,23	-	Pending	5000xxxxx4444	MasterCard	467547
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	4,44	-	Pending	5000xxxxx4444	MasterCard	772236
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	1,23	-	Pending	4111xxxxx1111	VISA	791263
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	3,33	-	Success	5000xxxxx4444	MasterCard	244245
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	1,23	-	Pending	4111xxxxx1111	VISA	325676
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	2,22	-	Success	4111xxxxx1111	VISA	289191
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	2,22	-	Success	4111xxxxx1111	VISA	669480
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	4,44	-	Pending	5000xxxxx4444	MasterCard	177269
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	4,44	-	Pending	5000xxxxx4444	MasterCard	177269
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	2,22	-	Success	4111xxxxx1111	VISA	297176
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	3,33	-	Success	5000xxxxx4444	MasterCard	194263
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	3,33	-	Success	5000xxxxx4444	MasterCard	497497
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	4,44	-	Pending	5000xxxxx4444	MasterCard	594963
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	1,23	-	Pending	4111xxxxx1111	VISA	918469
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	1,23	-	Pending	4111xxxxx1111	VISA	964569
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	3,33	-	Success	5000xxxxx4444	MasterCard	736603
TC-4484470223118181	4484470223118181	axapta@axapta.com	OK	EUR	1,23	-	Pending	4111xxxxx1111	VISA	168622

Search Results Overview

Number of Results & Results per Page

- The total number of matching **payments or transactions** is displayed at the top of the results area.
- You can define how many **rows are shown per page**.

- The **default number of results per page** can be configured in your **user profile settings**.

Define Displayed Columns

- You can **customize which columns** are displayed in the results table.
- The **order of the columns** can also be adjusted to suit your preferences.

Pagination Controls

- Navigate through the results using the **previous/next page buttons** or by **selecting a specific page number**.

Search Results Area

- This section displays the **results that match your defined search criteria**.
- You can modify the **columns and their order** as described above to better suit your workflow.

Select columns and order

You may define – separately – columns that shall be displayed for viewing payment operations and payment transactions.

After clicking on **2** a new selection box will popup like this:

Configure columns ✕

Visible columns order 1	Select columns to add 2
Creation date ✕	3DSVer ✓
Merchant Id ✕	Account holder
Payment id ✕	Acquirer
Merchant reference number ✕	API-Custom
Reference number ✕	Approval code ✓
Payment method ✕	Authorised ✓
Currency ✕	BIC
Authorised ✕	Capture
Captured ✕	Captured ✓
Credited ✕	Card Acceptor Id/VU
Status ✕	Card BIN
Card number ✕	Card brand ✓
Card brand ✕	Card Country
Approval code ✕	Card CVC
3DSVer ✕	Card Expiry
	Card Holder Name
	Card Issuer

3 Cancel
Save

Configuring Visible Columns

Visible Column Order

- The list of currently selected columns is displayed in this section.
- You can **reorder columns** using drag-and-drop:
Click and hold a column, then move it up or down to change its display order.
- To **remove a column**, click the **"X" icon** next to it. It will no longer appear in the results view.

Select Columns to Add

- Columns already in use are marked with a **checkmark**.
- You can select **additional columns** to include in the results.
Newly added columns will appear in the list on the left.

Save or Cancel Setup

- After configuring your column preferences, you can **save your setup** or **cancel your changes**.
- Note: **Column configurations are stored separately** for:

- **Payment Operations View**

- **Payment Transactions View**

This allows you to define different layouts tailored to each purpose.